

Navian Marketing Report

RF Devices/Modules For Cellular Terminal

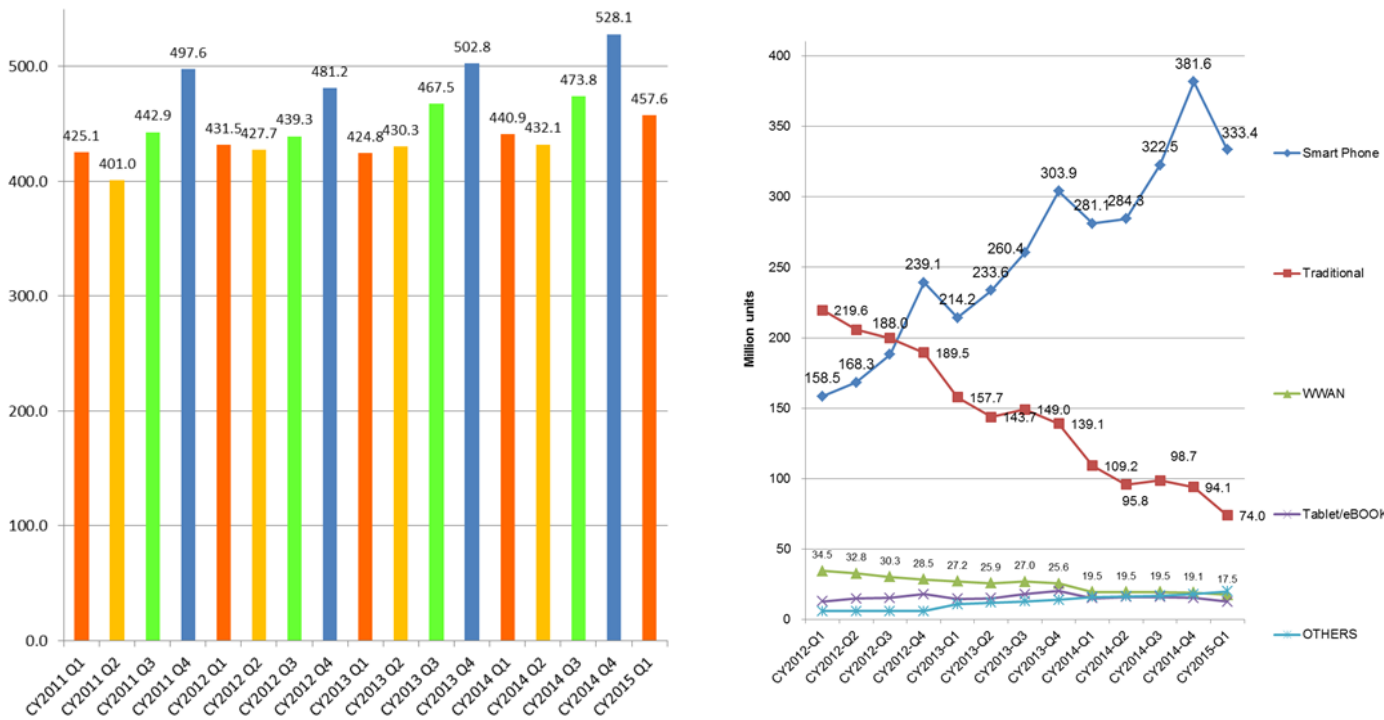
Quarterly Market Report Q2 2015

Released on November 16th 2015

RF Devices/Modules for Cellular Terminal in the report

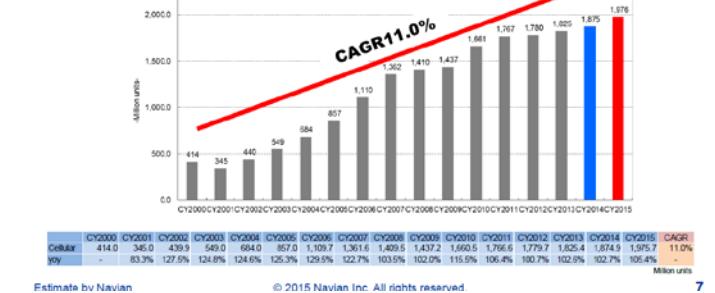
- ① Front end Module (ASM·RX Module·TX Module·PAiD·FEMiD·All-in-One FEM·PAMiD·FILTER BANK·Duplexer Bank)
- ② Antenna Switch (Main RF/Diversity) Power Amplifier Module
- ④ Duplexer
- ⑤ Band Pass Filter
- ⑥ TCXO

Cellular Terminal Shipment History

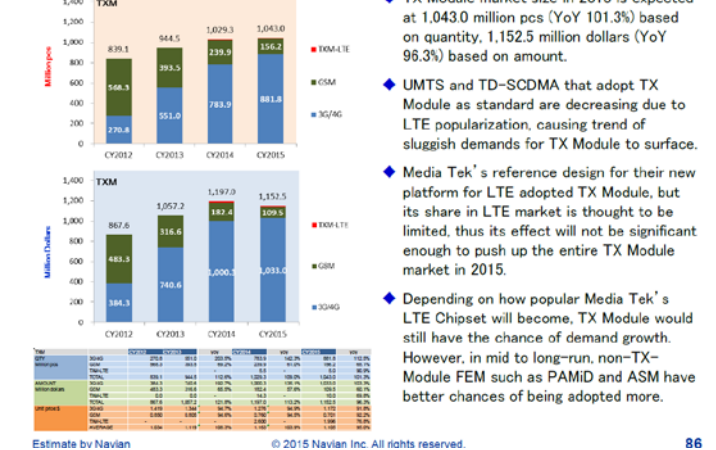


Cellular Terminal Annual Shipment History & Forecast CY2000-CY2015

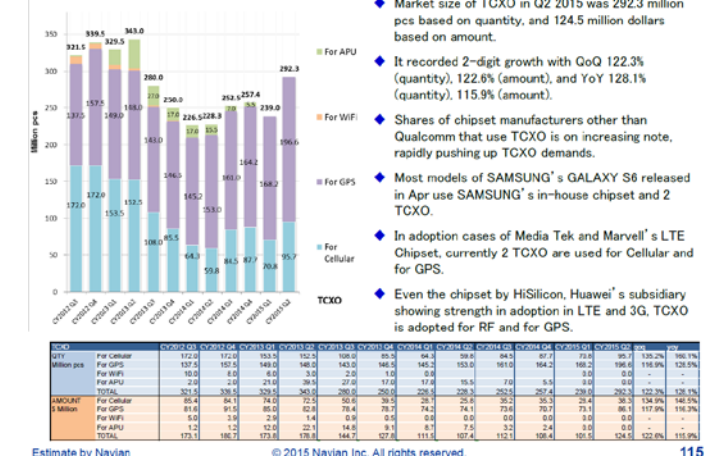
- ◆ Shipment size of Cellular Terminal is expected to grow to 1,975.7 million units (YoY 105.4%) in 2015.
- ◆ Compound Annual Growth Rate from year 2000 will be 11.0%.
- ◆ Aside from rapidly growing demands for low-priced Smartphones in markets of emerging nations such as China, demand expansion of LTE Smartphones, triggered by TD-LTE services gaining momentum in China, will be the engine for this.
- ◆ Full-scale popularization of non-voice type Cellular Terminal including the promising Tablet and Notebook PC will take place around 2016.



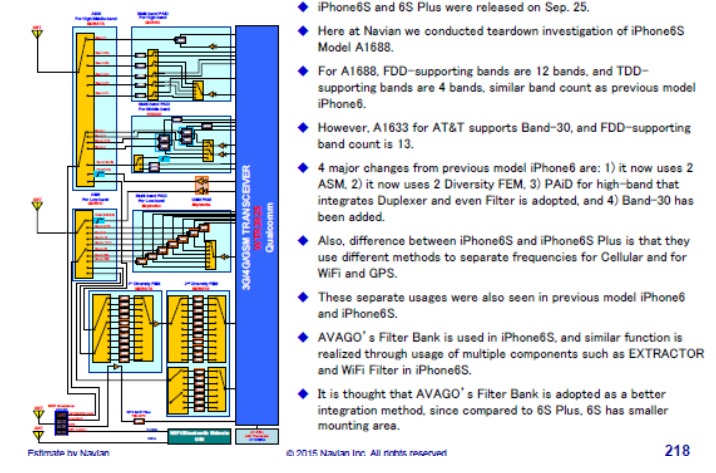
Market Forecast of TX Module in CY2015



2Q 2015: TCXO Market Size



iPhone6S A1688 Block diagram



e-Book Reader
Tablet PC

WWAN Terminal
Adapter

Embedded Module

Smart Phone

Traditional Handset
Mobile Phone

Fixed Wireless Terminal

■ Outline of the report

RF Devices/Modules For Cellular Terminal Quarterly Market Report Q2 2015

-CD-ROM (PDF file)-

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Antenna Switch for Main RF =>SP7T
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- Tentative Report -

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RF Devices/Modules For Cellular Terminal Quarterly Market Report English Version

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