

Navian Marketing Report

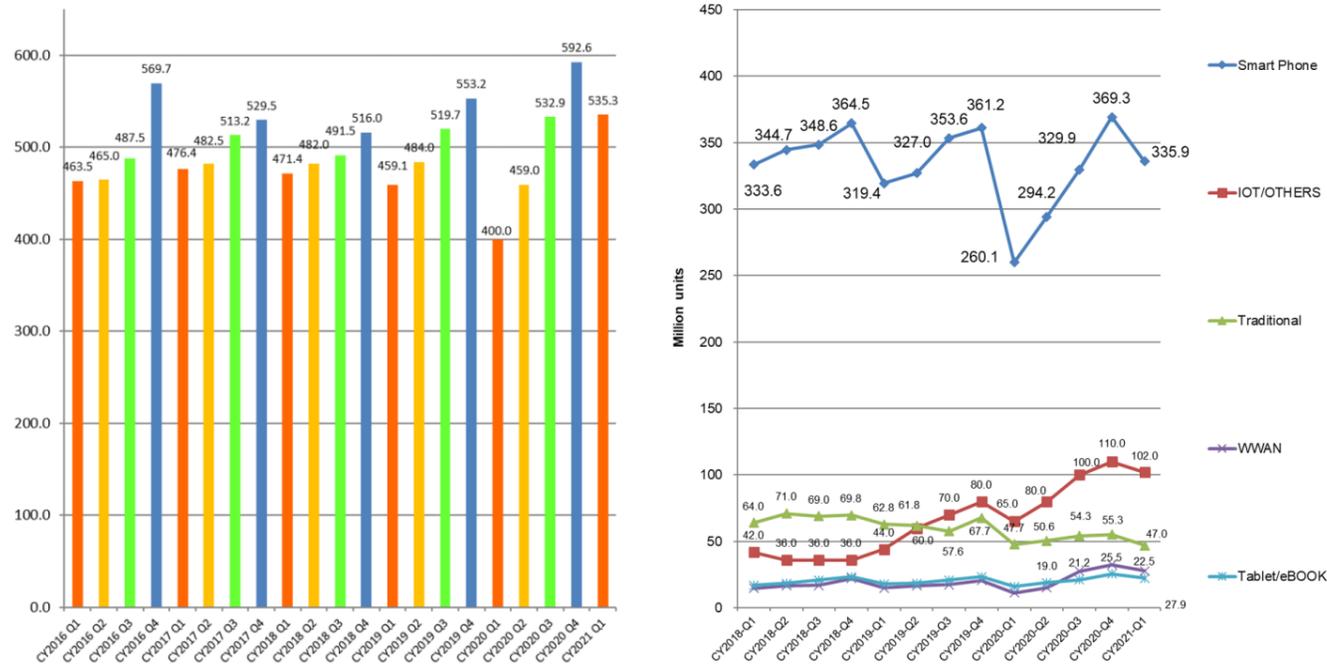
RF Devices/Modules For Cellular Terminal Quarterly Market Report Q1 2021

Released on July 20th, 2021

RF Components & Modules in this report

- ① Front end Module (ASM・TX Module・PAiD・FEMiD・All-in-One FEM・PAMiD・**5G TX Module/PAMiF-NEW**・ Multiplexer・A-Multiplexer・**5G RX Module-NEW**)
- ② Antenna Switch (Main RF/Diversity) Power Amplifier Module
- ④ Duplexer
- ⑤ Band Pass Filter
- ⑥ TCXO

Cellular Terminal の製品タイプ別及び規格別出荷構成比 四半期推移

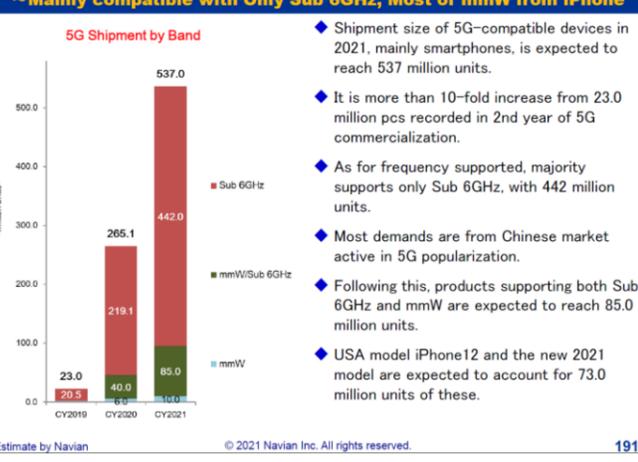


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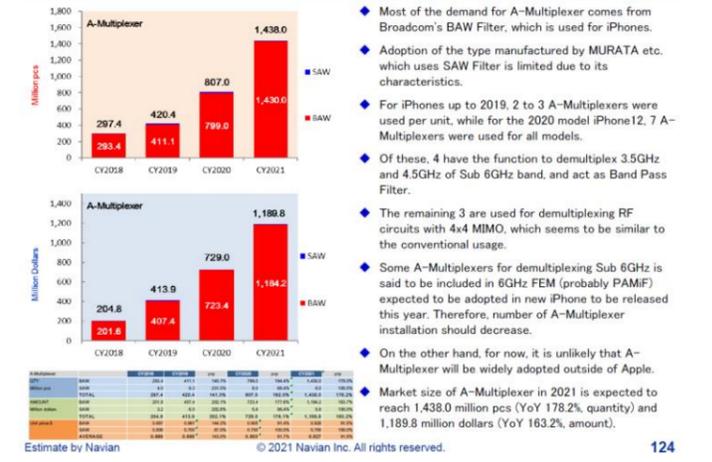
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Report Sample

5G Smartphone Shipment CY2019-CY2021



Market Forecast of A-Multiplexer in CY2021



Teardown of 21 IOT Modules

◆ For this report, we did a teardown for 21 IOT modules.

◆ Breakdown of the IOT Modules subject to teardown is: 5 NB-IOT, 7 CAT-M1/NB-IOT (Dual mode), 4 LTE CAT-1, and 5 CAT-4.

◆ Breakdown of IOT Module manufacturers is: 6 by Quectel, 2 by U-Blox, 5 by SIMCom, 1 by NimbleLink, 1 by Sequans Communications, 2 by Sierra Wireless, 2 by Telit, 1 by Thales DIS (formerly Gemalto), and 1 by Huawei.

IOT Modules	Quectel	U-Blox	SIMCom	NimbleLink	Sequans	Sierra	Telit	Thales	Huawei	TOTAL	Share
NB-IOT	3	2								5	23.8%
CAT M1/NB-IOT			2	1	1	2	1			7	33.3%
LTE CAT1			3						1	4	19.0%
LTE CAT4	3				1	1	2	1	1	5	23.8%
TOTAL	6	2	5	1	1	2	2	1	1	21	100.0%
Share	28.6%	9.5%	23.8%	4.8%	4.8%	9.5%	9.5%	4.8%	4.8%		

Thales ELS61-US/USA Motherboard

1. TCXO EPSON 2.00x1.65x7mm
2. SAW Filter(DRX) REI360 1.08x0.81x7mm
- 3-5. SAW Filter(DRX) MURATA 1.10x0.90x0.40mm
6. Diversity Antenna Switch -SKY3525- Skyworks 2.04x2.00x7mm
7. SAW Duplexer MURATA 1.81x1.42x7mm
8. SAW Duplexer TAIYOUDEN 1.74x1.35x7mm
- 9-10. SAW Duplexer MURATA 1.81x1.42x7mm
11. MPM-PAM -SKY77622-15- Skyworks 8.02x6.00x0.99mm
12. LTE Transceiver -PMB5740- Intel 7.50x7.00x7mm
13. FLASH ROM & DRAM 7.98x7.47x7mm
14. LTE Baseband -PMB8920- Intel 9.51x7.52x7mm
15. LCC Filter 1.58x0.77x7mm
16. Main Antenna Switch -SKY3525- Skyworks 1.99x1.99x0.55mm

Outline of the report

RF Devices/Modules For Cellular Terminal Quarterly Market Report Q1 2021 -CD-ROM (PDF file)-

- The date of issue July 20th, 2021
- The Documents of the report The PDF file of 316 SLIDES : MS PowerPoint based/Excel data/JPEG files of Teardown photos
- Report price JP¥168,000
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**PHASE 1. CELLULAR TERMINAL SHIPMENT
AND UPDATE**

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 - ③Quectel-BC28-NB-IOT
 - ④U-Blox-SARA-N280-02B-NB-IOT
 - ⑤U-Blox-SARA-N201-02B-NB-IOT
 - ⑥SIMCom-SIM7000G -CAT M1/NB-IoT
 - ⑦SIMCom-SIM7000E -CAT M1/NB-IoT
 - ⑧NimbeLink-NL-SW-LTE-QBG96-B-CAT M1/NB-IoT
 - ⑨Sequans Communications"-GM01Q-CAT M1/NB-IoT
 - ⑩Sierra Wireless-AirPrime WP7702-CAT M1/NB-IoT
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 - ⑫Telit-ME910C1-NV-CAT M1/NB-IoT
 - ⑬SIMCom-SIM7600E mini-LTE CAT1
 - ⑭SIMCom-SIM7600G-LTE CAT1
 - ⑮SIMCom-SIM7600E L1C-LTE CAT1
 - ⑯Thales DIS-ELS61-US REL.2-LTE CAT1
 - ⑰Telit-LN930-AP DW5814e-LTE CAT4
 - ⑱Huawei-ME909s-821A V2-LTE CAT4
 - ⑲Quectel-EC25-E-LTE CAT4
 - ⑳Quectel-EC25-AU-LTE CAT4
 - ㉑Quectel-EC25 -AF-LTE CAT4

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